VARIATION OF FUNDS

Plan/Policy Number* ……..

Planholder (Member's Name)……..

Plan Name……

*All policies within a plan will be varied unless specific policy numbers are provided.

I/We, the Planholder request :-

A. Switch Existing Investments

Cancel units presently allocated to the Plan/Policy and attribute new units, in accordance with the details set out below.

Units to be cancelled		**Units to be attributed**	
Fund Name	% Holding/Value of Units/No.Units	Fund Name	% Invest
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
……	…….	……	……
			100 %

B. Reselect the Investment of Future Premiums

Allocate units as follows on payment of future premiums

Fund Name	%	Fund Name	%
……..	……	……	……
……..	……	……	……
……..	……	……	……

Note: Please delete this section if not applicable

I/We understand that these variations are subject to the Policy Conditions

Signature of Planholder …….. Date ……
or
Authorised Signatory …… Date ……

For and on behalf of ……